

Growth this year

Windows 10 higher satisfaction than any previous version of Windows

~700M Windows 10 monthly active devices

79% Windows 10 commercial growth YoY

200M Windows 10 commercial monthly active devices

65M Enterprise Mobility Suite installed base (growth rate of 55% YoY)

165M Monthly active users of O365 commercial & O365 consumer subscribers

Opportunity ahead

11% Pro PC YoY growth

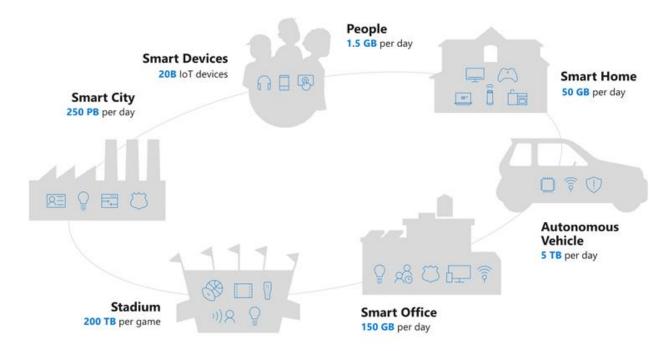
12% Gaming PC YoY growth - IDC

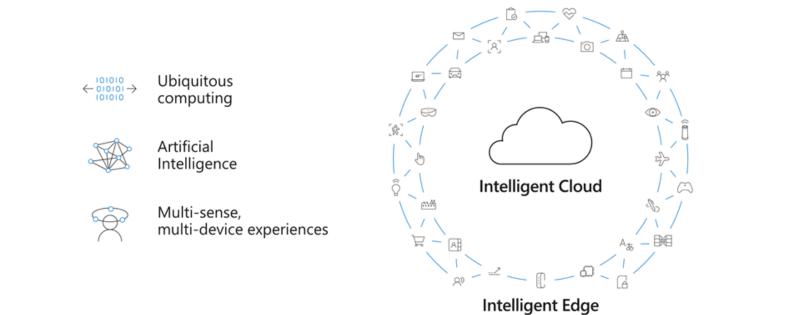
14% Ultraslim PC YoY growth - IDC

13% 2 in 1 PC YoY growth - IDC

89% – Azure YoY growth (15 consecutive quarters)









Ubiquitous computing



Azure Sphere | Azure IoT edge | Windows IoT | Windows | Windows Server | Azure Stack











Artificial Intelligence







Al platform

Intelligent applications

Al solutions



Multi-sense, multi-device experiences











Built for multi-sense, Microsoft 365 multi-device experiences



Today

New PC opportunity

New intelligent devices

Microsoft AI 💙 devices



Opportunity: FY19 innovation

Technology

Ink, Vision, Voice

Al-infused

Always-Connected PC
Skype Room Systems
Windows Collaboration Displays
Microsoft 365
Azure IoT Solutions
Windows 10 IoT Core Services
Azure Sphere

Business

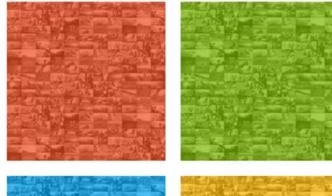
Cloud Solution Provider
Windows 7 & Office 2010 EoL
Windows 10 in S Mode
Modern PCs
Microsoft 365 Solutions
IoT Solutions

Partnership: Working together



Microsoft mission

Empower every person and every organization on the planet to achieve more





Dimitra Darda

CEE Device Sales Lead





Коммерческие устройств:



Windows 10 Pro

EOL и новые поколения процессоров





Device Sales Lead Russia and CIS

Sergey Dmitriev

Microsoft